

[How Much Will I Need To Save For Retirement?](#)

Inputs Needed:

- Current Age
- Current Income
- Spouse's Income
- Current Retirement Savings (Dollar Amount)
- Expected Inflation Percentage
- Desired Retirement Age
- Number of Years In Retirement
- Income Replacement Percentage At Retirement
- Pre-Retirement Investment Return (%)
- Post Retirement Investment Return (%)
- Include Social Security Benefits (y/n)
- Marital Status (For SS Purposes Only)

[How Long Will My Savings Last In Retirement?](#)

Inputs Needed:

- Monthly Income Needed Before Tax
- Annual Increases (%)
- Monthly Social Security Income (\$)
- Annual Social Security Increase (%)
- Monthly Pension Income (\$)
- Annual Pension Increase (%)
- Other Monthly Income (\$)
- Other Income Annual Increases (%)
- Current Savings Amount (\$)
- Annual Before Tax Return on Savings (%)
- Desired Amortization Schedule (yearly or monthly)

What May My 401(k) Be Worth?

Inputs Needed:

- Years Until Retirement
- Current Annual Income
- Projected Annual Raise Percentage
- Current 401k Balance
- Pay Frequency
- Before tax return on savings percent
- Employer Match Percentage
- Current 401(k) Deferral Percentage

How Much Should I Save To Reach My Goal?

Inputs Needed:

- Current Savings Balance
- Future Amount Desired
- Number of Years Until Money Needed
- Annual Increase on Recommended Savings Percentage
- Before Tax Return On Savings (%)
- Marginal Tax Bracket (15/25/28/33)

Save Now Vs. Save Later

Inputs Needed:

- Current Age
- Age When Funds Will Be Needed
- Future Amount Needed
- Before Tax Return (%)
- Marginal Tax Bracket (15/25/28/33)